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PRESS RELEASE

COMUNICATO STAMPA



RISULTATI DEFINITIVI DELL'AUMENTO DI CAPITALE IN OPZIONE

Genova, 21 dicembre 2017 – Facendo seguito al comunicato stampa diffuso in data 18 dicembre 2017, Banca Carige S.p.A. rende noto che, in data odierna, sono state sottoscritte 2.278.799.940 nuove azioni.

Tenuto conto anche delle azioni già sottoscritte nel periodo di offerta in opzione, risultano pertanto complessivamente sottoscritte 35.372.398.200 azioni ordinarie Banca Carige di nuova emissione (le “**Nuove Azioni**”), pari a circa il 71% del totale delle Nuove Azioni offerte nell'aumento di capitale in opzione, per un controvalore pari a Euro 353.723.982.

Con riferimento alle 14.425.301.640 Nuove Azioni non sottoscritte a seguito dell'offerta in Borsa (pari a circa il 29% del totale delle Nuove Azioni), queste saranno sottoscritte da Equita SIM per conto dei sub-garanti di prima allocazione e, a seguire, dal consorzio di garanzia e da Equita SIM per conto dei sub-garanti proporzionali su

base *pari passu*; rimane fermo il diritto di Malacalza Investimenti S.r.l. di sottoscrivere, in via prioritaria rispetto a Equita SIM e al consorzio di garanzia, tali Nuove Azioni sino ad un ammontare che consenta alla stessa di raggiungere una partecipazione fino al 28% del capitale sociale di Banca Carige.

La data di regolamento dell'aumento di capitale in opzione, della Tranche Riservata e dell'LME verrà reso noto domani, venerdì 22 dicembre 2017, prima dell'apertura dei mercati.

L'attestazione dell'avvenuta integrale sottoscrizione dell'Aumento di Capitale verrà depositata per l'iscrizione presso il Registro delle Imprese di Genova nei termini di legge.

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To the extent applicable, the industry and market data contained in this announcement has come from official or third-party sources. Third-party industry publications, studies and surveys generally state that the data contained therein have been obtained from sources believed to be reliable, but that there is no guarantee of the fairness, quality, accuracy, relevance, completeness or sufficiency of such data. The Company has not independently verified the data contained therein. In addition, certain of the industry and market data contained in this announcement come from the Company's own internal research and estimates based on the knowledge and experience of the Company's management in the market in which the Company operates. Such research and estimates, and their underlying methodology and assumptions, have not been verified by any independent source for accuracy or completeness and are subject to change without notice. Accordingly, undue reliance should not be placed on any of the industry or market data contained in this announcement. Although the Company has obtained the information provided from sources that should be considered reliable, it cannot guarantee its accuracy or completeness. The information provided is purely of an indicative nature and is subject to change without notice at any time.